

ROSENTHAL COLLINS GROUP

December 2011

Dear Customer,

As you may know, on January 3, 2011, the National Futures Association amended NFA Compliance Rule 2-30. The amended Rule states that Rosenthal Collins Group, LLC ("RCG") must send you this Notice and ask you to notify RCG of any material change to either your annual income or your net worth since you first opened your account at RCG.

Although the amended Rule requires us to send this notice to any individual who was an RCG customer within the past twelve months, you may disregard this Notice if you are no longer a customer of RCG.

If you are still an RCG customer and your financial information has materially changed in the last year, please fill out the form on the back of this Notice and mail it back to us as soon as possible using the enclosed envelope.

If you have any questions, please contact us at complianceofficers@rcgdirect.com.

Please note that this information will be kept confidential.

Thank you.

Rosenthal Collins Group

ROSENTHAL COLLINS GROUP

Confidential Information

Name of Individual(s) _____

Account # _____

Annual Income

<input type="checkbox"/> under \$25,000	<input type="checkbox"/> \$25,000 - \$50,000
<input type="checkbox"/> \$50,000 - \$100,000	<input type="checkbox"/> \$100,000 - \$250,000
<input type="checkbox"/> \$250,000 - \$500,000	<input type="checkbox"/> \$500,000 - \$1,000,000
<input type="checkbox"/> \$1,000,000 - \$5,000,000	<input type="checkbox"/> \$5,000,000 - \$10,000,000
<input type="checkbox"/> \$10,000,000 - \$25,000,000	<input type="checkbox"/> over \$25,000,000

Net Worth (excluding equity in home)

<input type="checkbox"/> under \$25,000	<input type="checkbox"/> \$25,000 - \$50,000
<input type="checkbox"/> \$50,000 - \$100,000	<input type="checkbox"/> \$100,000 - \$250,000
<input type="checkbox"/> \$250,000 - \$500,000	<input type="checkbox"/> \$500,000 - \$1,000,000
<input type="checkbox"/> \$1,000,000 - \$5,000,000	<input type="checkbox"/> \$5,000,000 - \$10,000,000
<input type="checkbox"/> \$10,000,000 - \$25,000,000	<input type="checkbox"/> over \$25,000,000

Signature _____ Date _____